EVOLVING INDUSTRY REQUIREMENTS FOR MOBILITY CYBERSECURITY

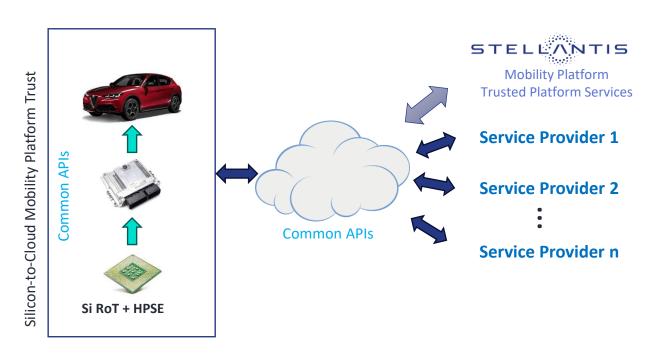
GLOBAL PLATFORM IS A PLATFORM-ORIENTED ARCHITECTURE (POA)





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- High-cost NRE & S/M
- Lacks std APIs and interfaces
- Lacks common software stack
- Lacks incremental code development
- Requires project specific V&V & PT
- Limited production life for HW/SW
- → requires long inventory for S/M
- Sourcing limited to single T1/T2 supplier



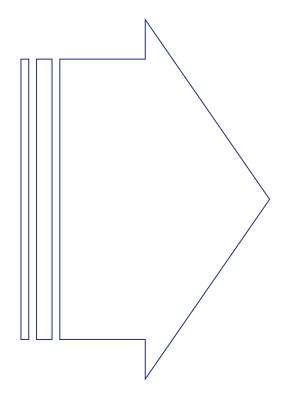
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- \$ Low-cost NRE & S/M
 - Apps may be developed internally or by any supplier on common hw/sw stack
 - CVV may be pre-certified (SESIP 1/2/3)
 - Support for SDV w/ incremental (Agile) dev methodology
 - Long production life based on standardized interfaces for application code base

NEW MOBILITY OPPORTUNITIES ENABLED BY CYBERSECURITY



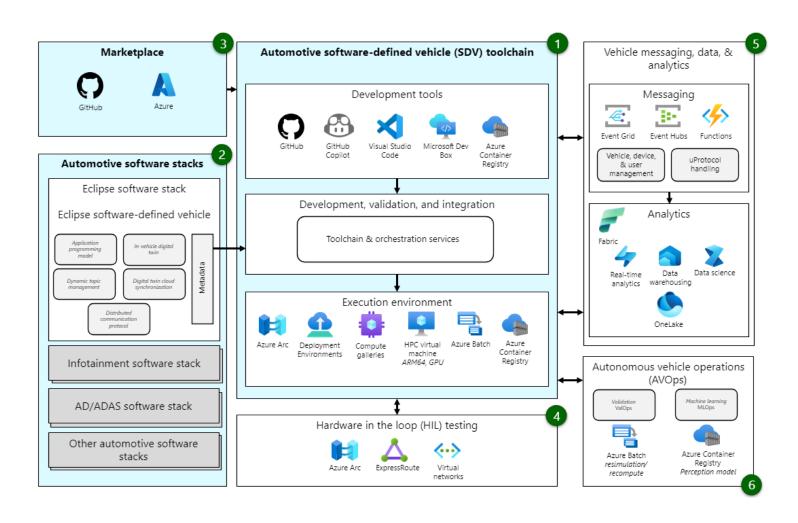
- C connected
- **A** utonomous
- **S** hared
- E lectric



- Infotainment services (movies, games, podcasts, music, karaoke, etc.)
- Autodrive with navigation Level 3+
- Car payment services (automated payment for EV charging, bridges, toll roads, parking, drive-ins, tickets, insurance, registrations, etc.)
- Driver and ultimately driverless taxi services wherein the vehicle is an asset that may be privately or publicly shared
- EV charging connectivity to show availability, charging rate, navigation to charging locations on the dash
- Real-time alerts for weather, fire, emergencies, traffic accidents, road hazards / hazardous conditions, etc.
- Emergency response and real-time monitoring -- theft deterrence and incident forensics
- Fleet management and analytics, remote diagnostics, and predictive maintenance

SOFTWARE DEFINED VEHICLE (SDV) CYBERSECURITY





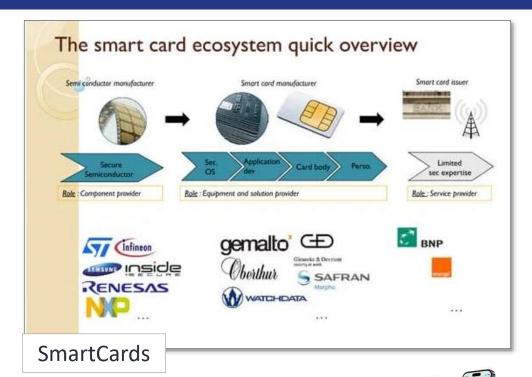
Defining principles:

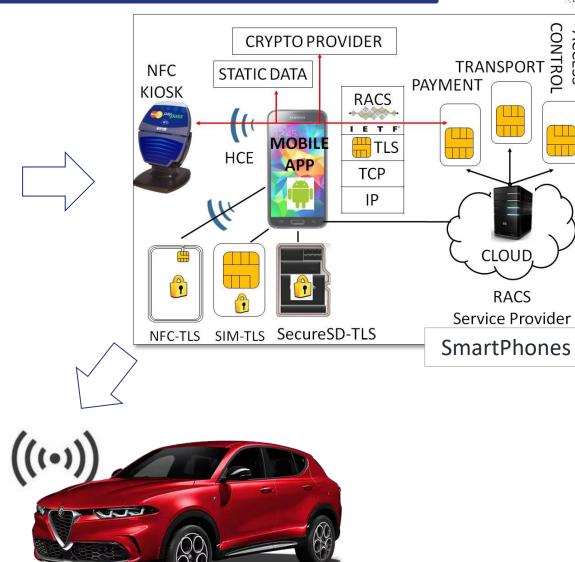
- SOA & POA hardware platform for cybersecurity trusted apps & services
- Secure Enclave: Secure Element / TEE / HSM
- Standardized hardware driver, secure enclave, RTOS, and E2E Infra APIs (SAE/GP J3101)
- Portability, re-useability, extensibility, testing and certification of trusted applets & services
- Certification process consistent with ISO/SAE 21434

2024/12/04 CS Vehicle Forum

INDUSTRY EXAMPLES OF MULTI-STAKEHOLDER CYBERSECURITY TRUST ECOSYSTEMS







SmartCars

