

Talk overview at 100,000ft



Who am I?

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Who is Trustonic?

Leading Vendor for solutions based on Trusted Execution Environments



Why should you care?

What are TEEs and which challenges do they help address

TRUSTONIC Who Are We

- Founded by ARM, Gemalto & G&D in 2010
- Independent since 2020
- Deployments in 23m+vehicles
- Additional 60m+additional vehicles under contract
- Zero reported breeches
- Global operations and support



2 BN+ 120+ 80M+

Devices Patents Vehicles

GLOBAL SILICON PARTNERS

Work with the leading SOC vendors to integrate at the BSP level

HARDWARE BACKED SECURITY: TRUSTED EXECUTION ENVIRONMENT











Trusted Execution Environments



TEEs are an "environment" to run security related software in embedded devices.

Initial focus was on phones, but broadly applicable to IoT and Automotive.

• Common automotive applications for TEE

• Future trends





Broader Automotive Use Cases

- TEEs can be used anywhere within a vehicle
 - Increasingly common in Telematics and Cluster
- Key role is to establish and maintain trust
 - ...between components within vehicle
 - ...between vehicle and OEM cloud services
- TEEs run on the main application processor so gain many software advantages
 - Ability to update software (Post-Quantum Crypto)
 - Ability to store and protect large amounts of data (Privacy + Data Integrity)
- TEEs can leverage privileged hardware access
 - Protected peripheral access (e.g. DRM or Biometrics)
 - Per-SOC secret keys
 - Increasingly used to mediate access to HSMs / Secure Elements

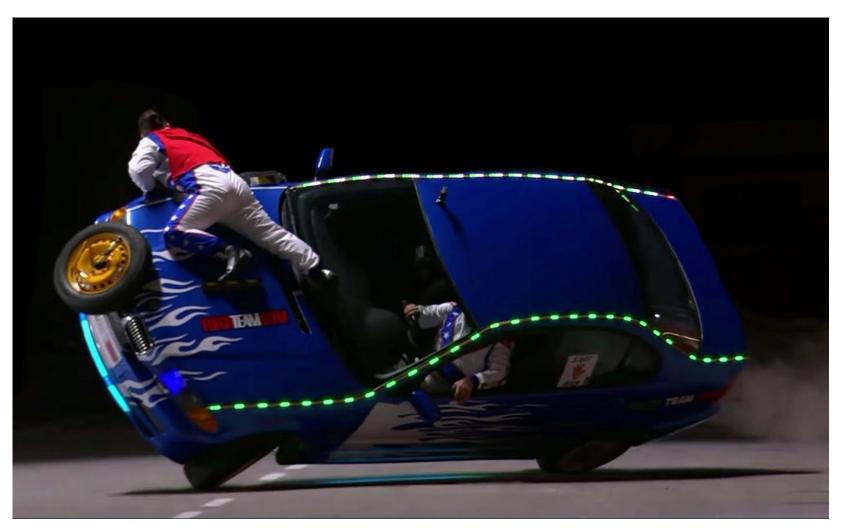






Post Quantum Crypto

- PQC may still be a few years away – but today's cars will be around for 15 years
 - Need ability to update software and keys OTA
- But PQC will drive deeper change
 - New certificates / CAs
 - Global TLS Changes
 - New Open SSL Providers
 - Challenges with boot ROMs
 - Regional variation



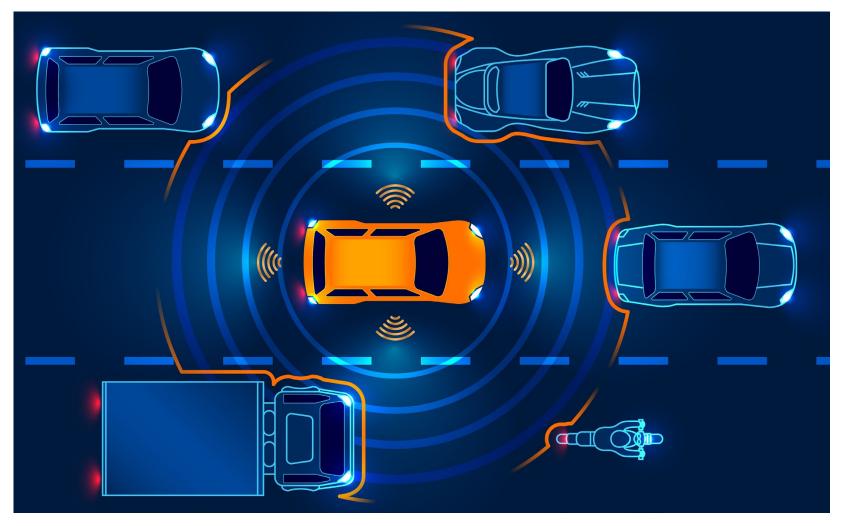






Attestation and Trust

- ADAS/ Autonomous systems need to trust the data on which they rely
- Both legal and illegal modifications to a vehicle can lead to the introduction of fake parts, or untrustworthy data.
- TEEs in core ECUs or Endpoints can sign messages and provide a basis for vehicle wide trust







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Data Privacy

- Automakers are increasingly aware of GDPR and similar global legislation.
- A framework for managing user data is needed, which respects privacy whilst providing a seamless experience across devices
- TEEs have long been used in Mobile devices for user privacy, and there are natural synergies in Automotive









IP Protection

- Software within devices can cost millions of dollars, and needs protection against theft.
- AI algorithms in particular are high value and susceptible to theft
- The TEE can be used to securely execute code without exposing it to prying eyes



now —



Protecting vehicles of the future



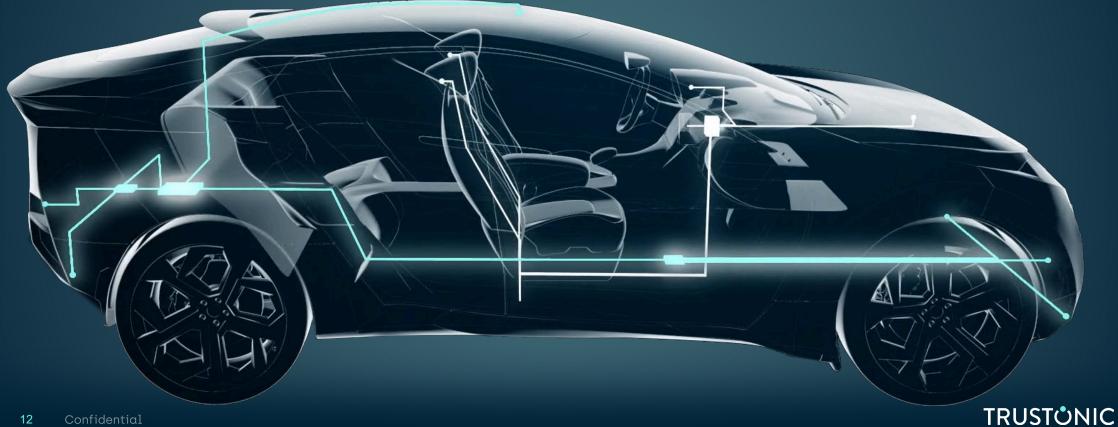
Data Monetization

- Data generated by users and by vehicles has high potential value
- Controlling the monetize pathways, and not gift to Silicon Valley partners.
- The TEE can be used to generate and store data at the highest levels of security.



Summary

- Global legislation and data opportunities means a renewed focus on software security.
- TEEs provide a robust platform
- Complementary to SEs and HSMs
- In the future TEEs will be present in increasing numbers of components, enabling new use cases and vehicle wide trust.



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Thank You - Questions